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| <b>FORM NL-23 - SOLVENCY MARGIN (FORM IRDAI-GI-TA)</b> |
| <b>STATEMENT OF ADMISSIBLE ASSETS :</b>                |
| <b>As At Sep 30, 2025</b>                              |
| Name of Insurer: Kshema General Insurance Limited      |
| Registration Number: 162                               |
| Date of Registration: January 11, 2023                 |
| Classification: Business within India / Total Business |

(All amounts in Rupees of Lakhs)

| Item No.   | Particulars  | Policyholders A/c. | Shareholders A/c. | Total     |
|------------|--|--------------------|-------------------|-----------|
|            | <b>Investments:</b>  |                    |                   |           |
|            | Shareholders as per NL-12 of BS  | -                  | 11,891.91         | 11,891.91 |
|            | Policyholders as per NL-12 A of BS   | 18,709.33          | -                 | 18,709.33 |
| <b>(A)</b> | <b>Total Investments as per BS</b>   | 18,709.33          | 11,891.91         | 30,601.24 |
| (B)        | Inadmissible Investment assets as per Clause (1) of Schedule I of regulation                     | -                  | -                 | -         |
| (C)        | Fixed assets as per BS   | 11,367.43          | 48.83             | 11,416.26 |
| (D)        | Inadmissible Fixed assets as per Clause (1) of Schedule I of regulation                          | 1,834.63           | -                 | 1,834.63  |
|            | <b>Current Assets:</b>   |                    |                   |           |
| (E)        | Cash & Bank Balances as per BS   | 8,309.99           | -                 | 8,309.99  |
| (F)        | Advances and Other assets as per BS  | 18,452.04          | 713.95            | 19,165.99 |
| <b>(G)</b> | <b>Total Current Assets as per BS...(E)+(F)</b>  | 26,762.03          | 713.95            | 27,475.99 |
| (H)        | Inadmissible current assets as per Clause (1) of Schedule I of regulation                        | 255.58             | -                 | 255.58    |
| (I)        | Loans as per BS  | -                  | -                 | -         |
| (J)        | Fair value change account subject to minimum of zero   | -                  | -                 | -         |
| <b>(K)</b> | <b>Total Assets as per BS (excl. current liabilities and provisions)...(A)+(C)+(G)+(I)</b>       | 56,838.79          | 12,654.70         | 69,493.49 |
| (L)        | Total Inadmissible assets...(B)+(D)+(H)+(J)  | 2,090.20           | -                 | 2,090.20  |
| <b>(M)</b> | <b>Total Admissible assets for Solvency (excl. current liabilities and provisions)...(K)-(L)</b> | 54,748.58          | 12,654.70         | 67,403.28 |

(All amounts in Rupees of Lakhs)

| Item No. | Inadmissible Investment assets (Item wise Details)                                  | Policyholders A/c. | Shareholders A/c. | Total |
|----------|---|--------------------|-------------------|-------|
|          | <b>Inadmissible Investment assets as per Clause (1) of Schedule I of regulation</b> |                    |                   |       |
|          | Inadmissible Fixed assets   |                    |                   |       |
|          | (a)   |                    |                   |       |
|          | (b)   |                    |                   |       |
|          | (c)   |                    |                   |       |
|          | .....   |                    |                   |       |
|          | Inadmissible current assets   |                    |                   |       |
|          | (a)   |                    |                   |       |
|          | (b)   |                    |                   |       |
|          | (c)   |                    |                   |       |
|          | .....   |                    |                   |       |

Note: The form is prepared as per prescribed IRDAI Solvency Regulations as amended from time to time.